



Capital energy storage investment trends





Overview

The global energy storage sector saw a distinct shift in investment dynamics in 2025, with venture capital playing an increasingly pivotal role even as total corporate funding dipped compared to the previous year. 1 Still, renewables dominated US capacity growth, accounting for 93% of additions (30.2 gigawatts) through September 2025, with solar and. BNEF tracks investment in the global energy transition, covering everything from renewables and nuclear to electrified transport and heat, hydrogen, carbon capture and sustainable materials. Their annual Cost of Capital outlook is a deep well of information that allows.



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[Battery Boom or Battery Bust: Where Is Energy Storage Capital ...](#)

Explore trends in energy storage investment -- from declining EV battery funding to new opportunities in stationary storage, defense, AI data centers, and scalable battery tech.

Energy Transition Investment Trends 2025

'Mature' technologies such as renewables, energy storage, electric vehicles and power grids form the vast majority of energy transition investment today, and continue to grow strongly despite their maturity.



Energy Storage Investments - Publications

M& A transaction trends in energy storage continue to largely track broader renewable investment trends and are often not distinguishable from the acquisition of other renewable energy ...

[Shifting Trends in Energy Storage Investment for Q1 2025: Navigating](#)

The energy storage sector is undergoing profound changes in capital layout, with investment logic shifting from "broad net" to "precise targeting," forming a new pattern driven by both ...



World Energy Investment 2025 - Analysis

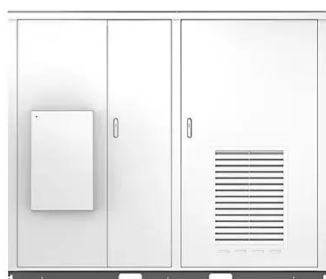
The report highlights several key aspects of the current investment landscape in the context of recent policy and macroeconomic developments and a heightened focus on energy ...

Energy Transition Investment Trends

BNEF tracks investment in the global energy transition, covering everything from renewables and nuclear to electrified transport and heat, hydrogen, carbon capture and sustainable materials. ...



Solar



[Energy Storage VC Investment Momentum Surges in 2025 Despite ...](#)

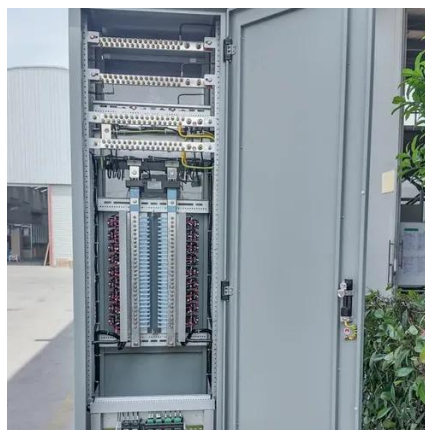
What This Means for the Future of Energy Storage
The 2025 investment data shows a strong reallocation of capital toward early-stage and growth-oriented energy storage technologies, ...

[2026 Renewable Energy Industry Outlook](#)



[Deloitte Insights](#)

This 2026 outlook highlights five key trends shaping the year ahead, along with associated risks and opportunities, and actionable strategies. Policy shifts: Adapting to a changing energy landscape ...



[Venture Capital Analysis of Energy Storage Systems: Opportunities ...](#)

As global energy demands surge, venture capitalists are eyeing energy storage solutions as the linchpin for renewable adoption. This analysis reveals why this sector is primed for explosive growth - and ...



Research note: Energy finance in 2026

Read the full research note here. Energy finance in 2026: Trends in capital markets Every January, the project finance law team at Norton Rose Fulbright (NRF) brings together bankers and ...





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